



Lotte Shopping Co., Ltd.

4Q 2006 Financial Results

Investor Relations



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INVESTOR RELATIONS

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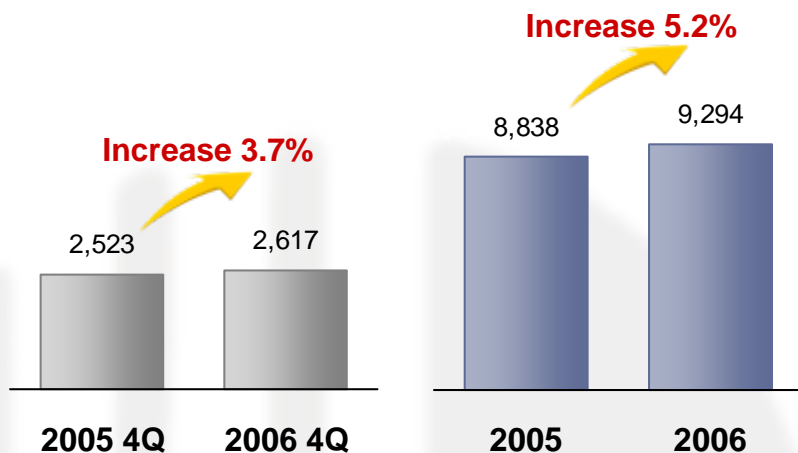
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2006 4Q & Annual Results

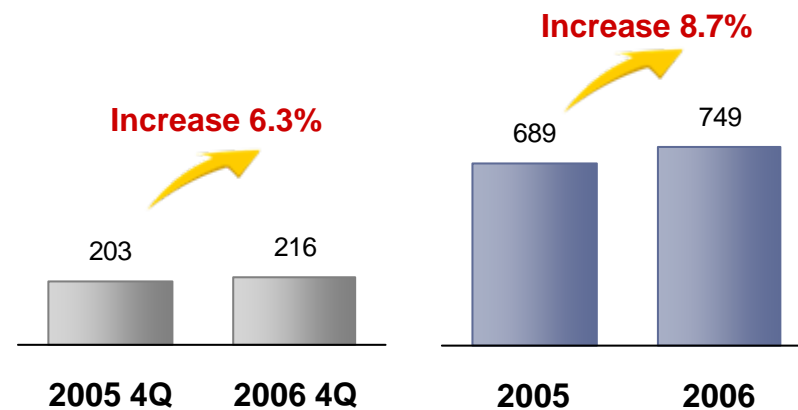
INVESTOR RELATIONS

(Unit: W bn)

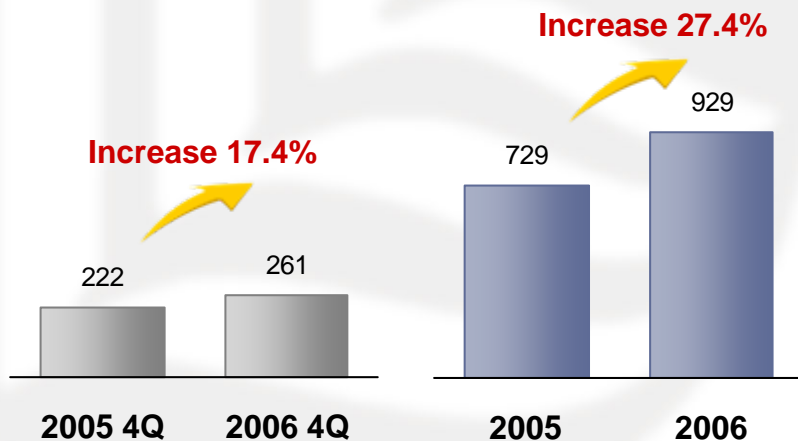
Gross Sales



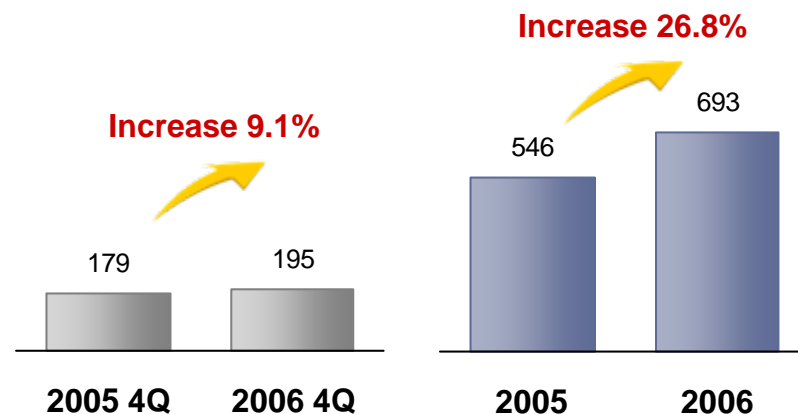
Operating Profit



Ordinary Profit



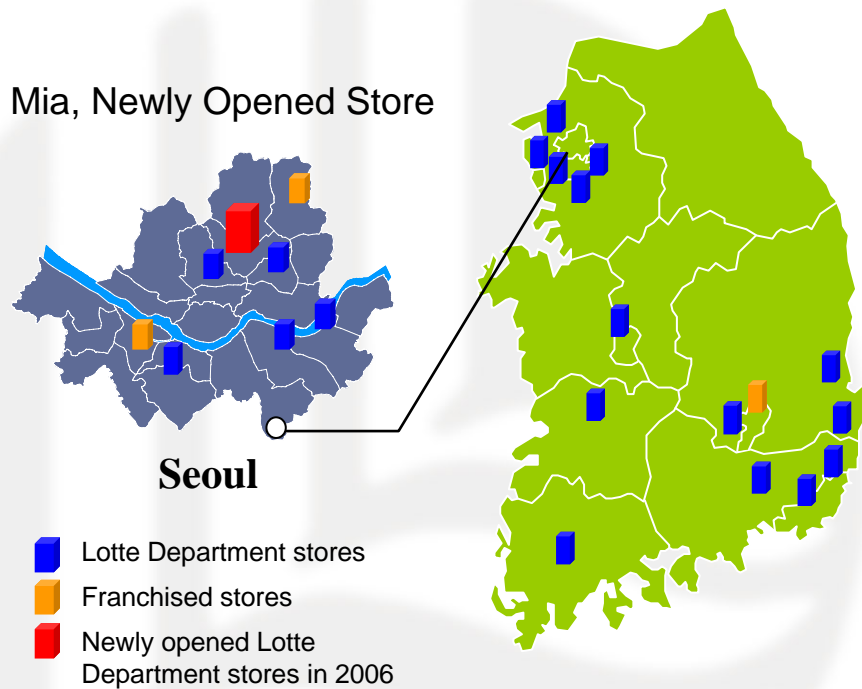
Net Income



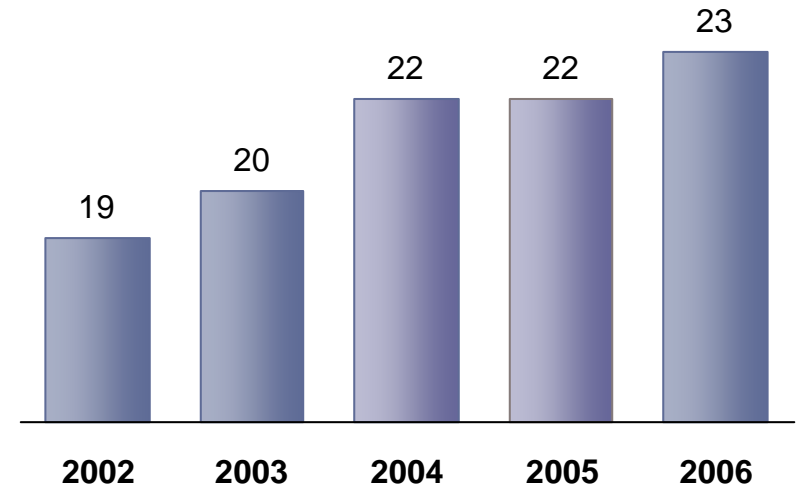
Business Division - Department Store

INVESTOR RELATIONS

Store Network of Department store



Number of Department Stores*



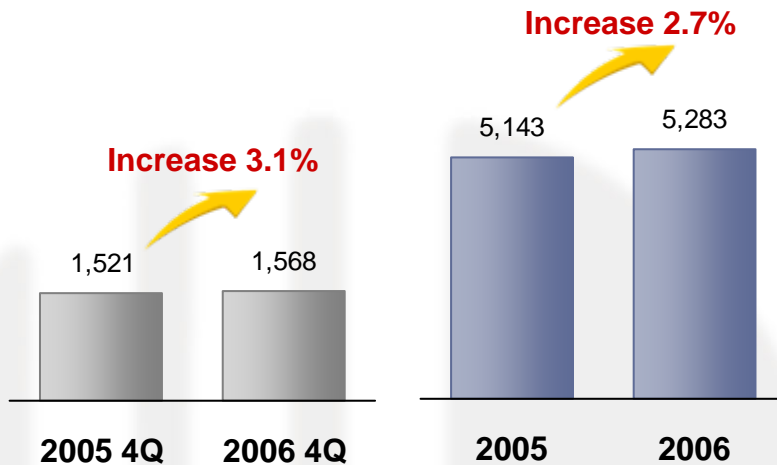
* Includes 3 franchised stores

Business Division - Department Store

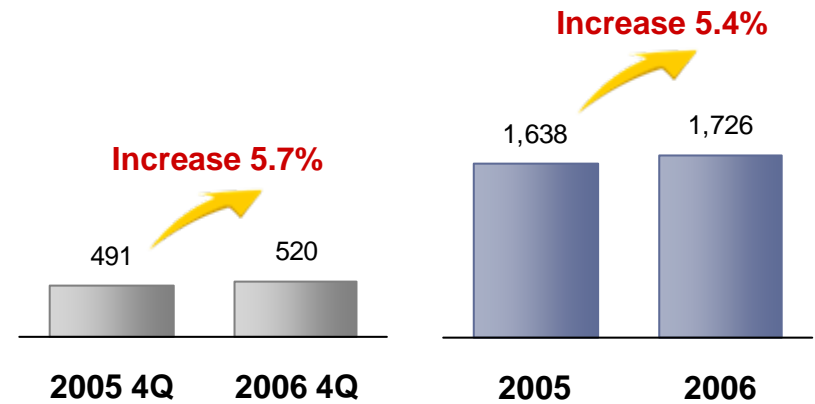
INVESTOR RELATIONS

(Unit: W bn)

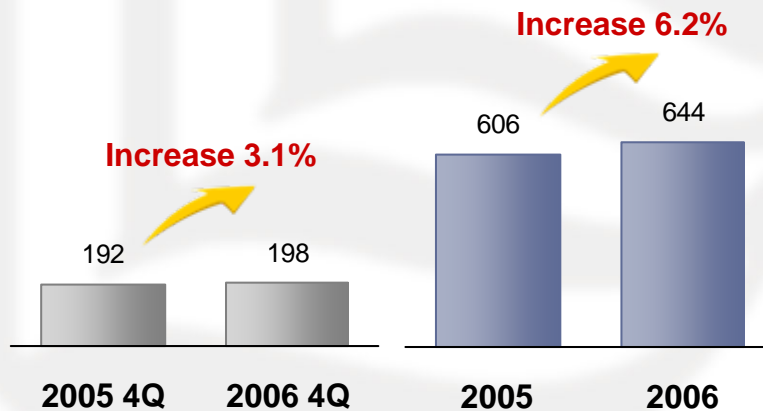
Gross Sales



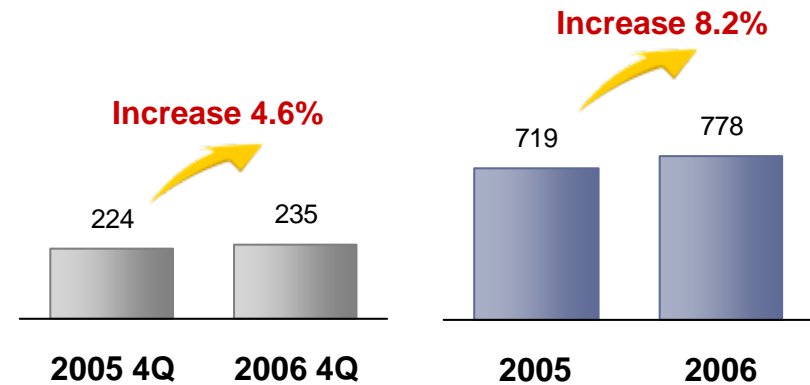
Gross Profit



Operating Profit



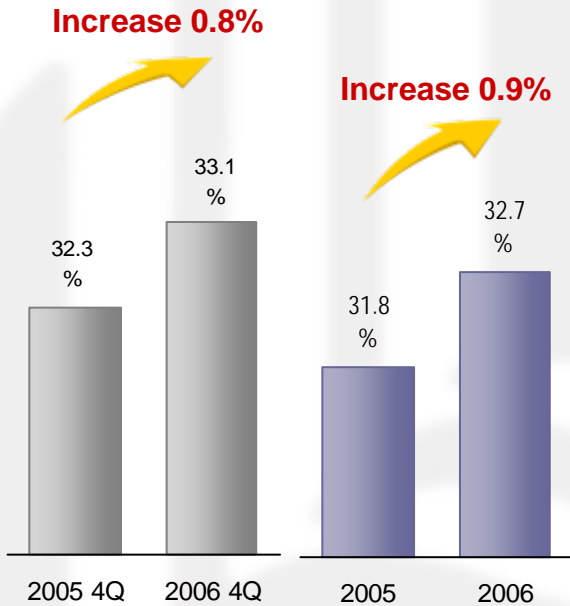
EBITDA



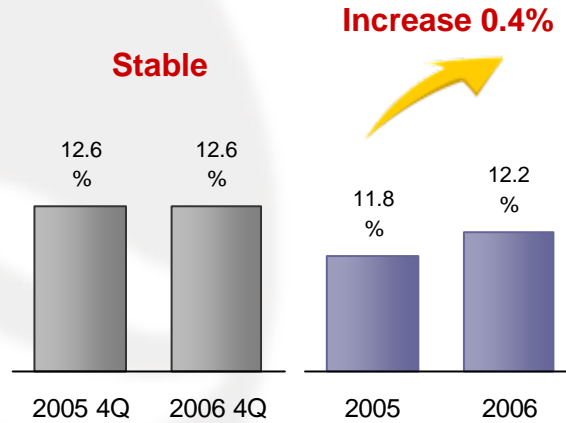
Business Division - Department Store

INVESTOR RELATIONS

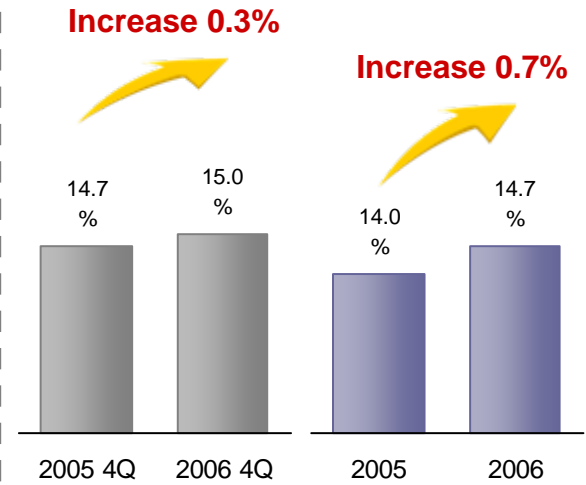
Gross Profit Margin



Operating Profit Margin



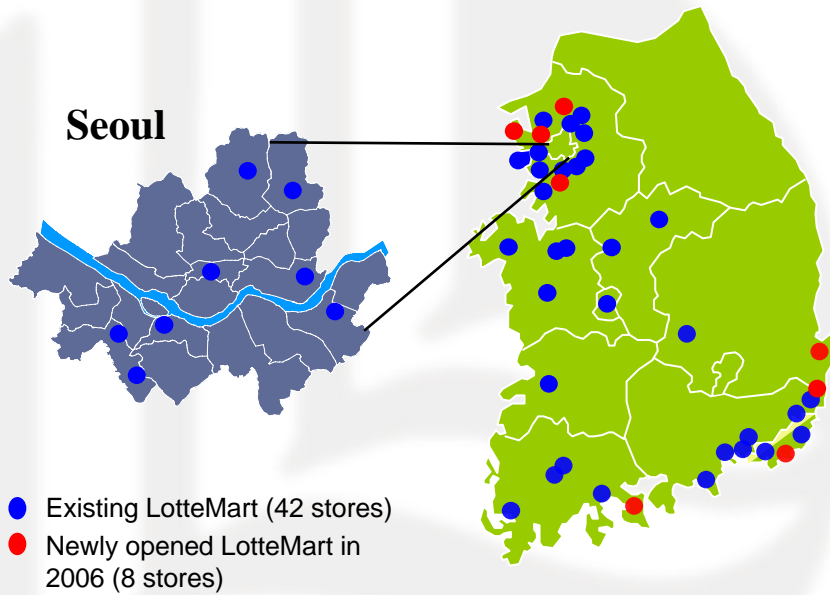
EBITDA Margin



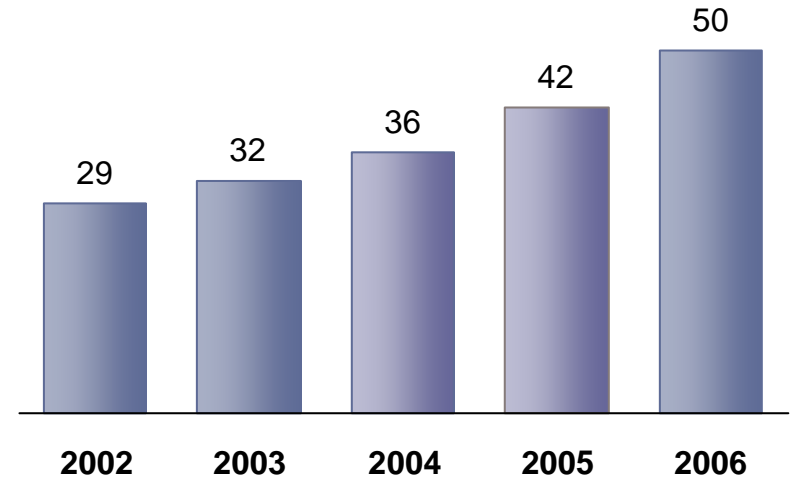
Business Division - Discount Store

INVESTOR RELATIONS

Store Network of Discount Store



Number of Discount Store

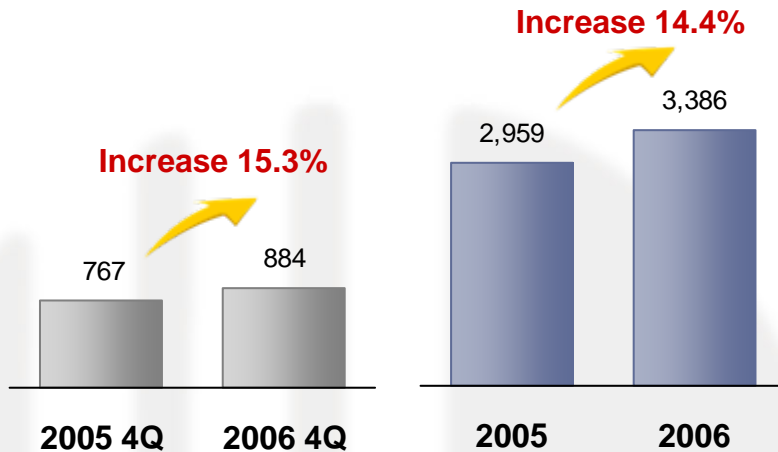


Business Division - Discount Store

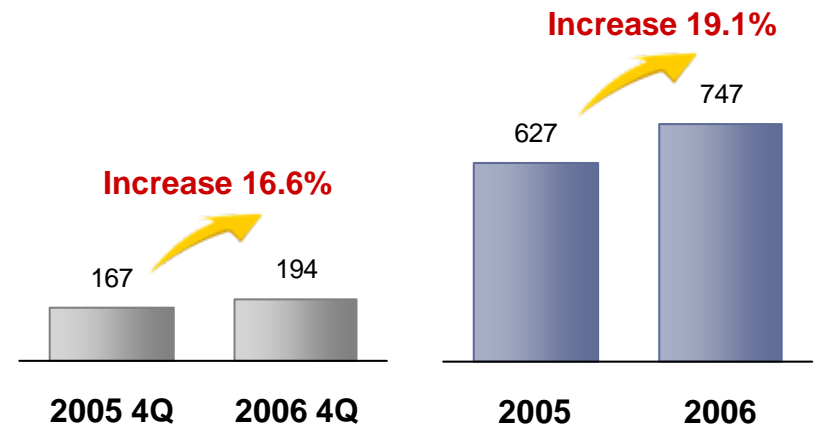
INVESTOR RELATIONS

(Unit: W bn)

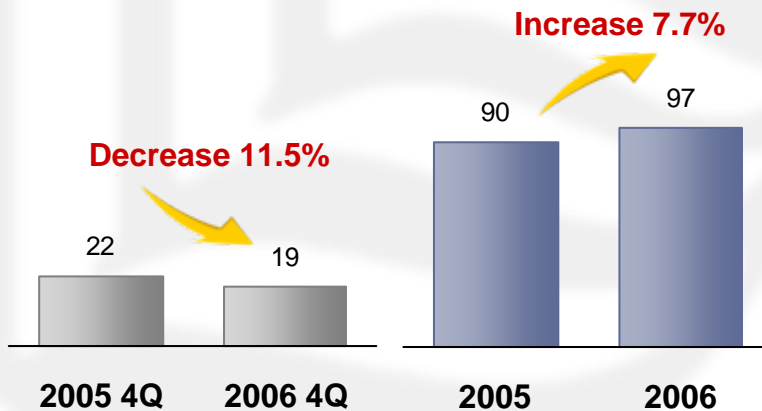
Gross Sales



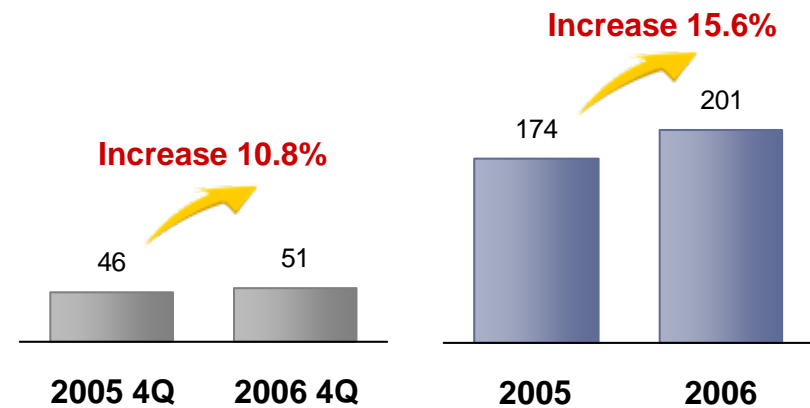
Gross Profit



Operating Profit



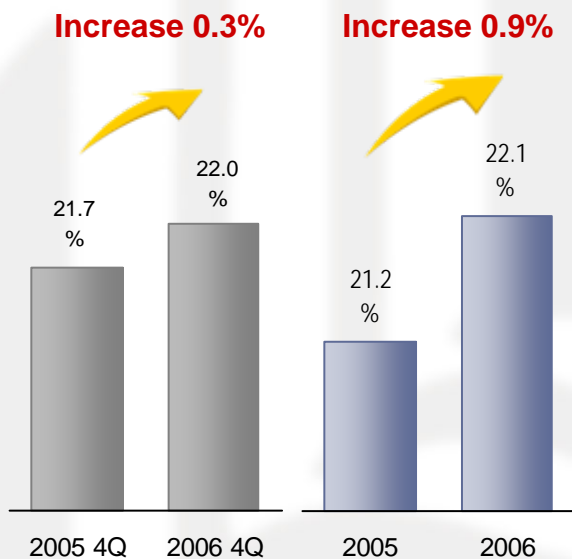
EBITDA



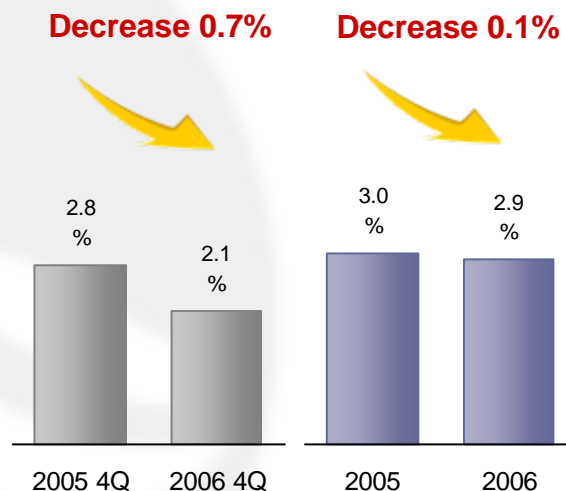
Business Division - Discount Store

INVESTOR RELATIONS

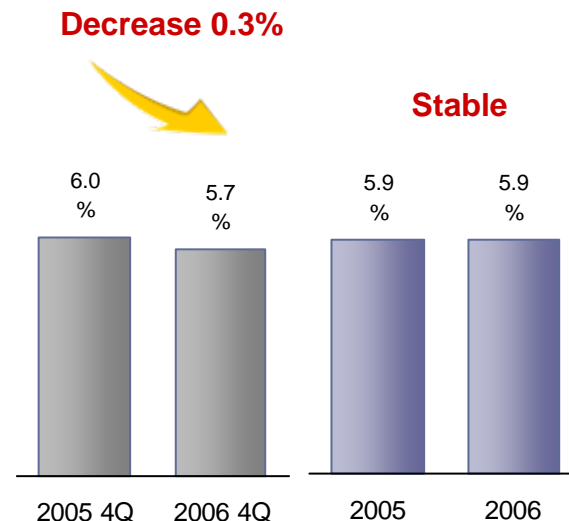
Gross Profit Margin



Operating Profit Margin



EBITDA Margin



Summary

(Unit: W bn)

Lotte Shopping

	2005 4Q	2006 4Q	2005	2006
Gross sales	2,523	2,617	8,838	9,294
Gross profit	698	766	2,418	2,672
Operating profit	203	216	689	749
EBITDA	266	293	912	1,018
Ordinary profit	222	261	729	929
Net profit	179	195	546	693

Department Store

	2005 4Q	2006 4Q	2005	2006
Gross sales	1,521	1,568	5,143	5,283
Gross profit	491	520	1,638	1,726
Operating profit	192	198	606	644
EBITDA	224	235	719	778
Ordinary profit	-	-	-	-
Net profit	-	-	-	-

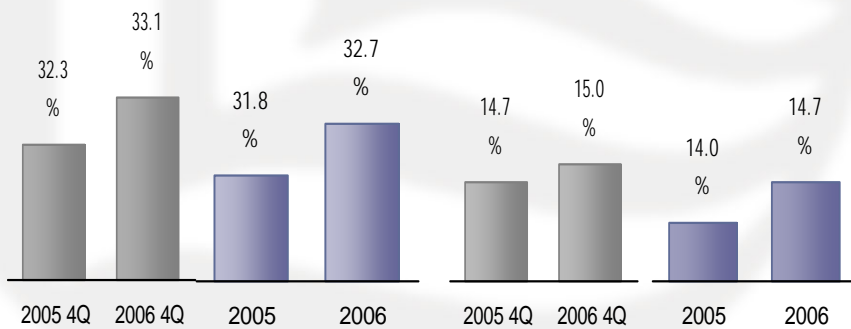
Discount Store

	2005 4Q	2006 4Q	2005	2006
Gross sales	767	884	2,959	3,386
Gross profit	167	194	627	747
Operating profit	22	19	90	97
EBITDA	46	51	174	201
Ordinary profit	-	-	-	-
Net profit	-	-	-	-

Department Store

Gross Profit Margin

EBITDA Margin



Discount Store

Gross Profit Margin

EBITDA margin

